

the Leased Equipment (as defined in the Lease Agreement) and the Buildings (as defined in the Lease Agreement) and other improvements constructed or to be constructed on the Premises in connection with the \$1,500,000 Greenville County, South Carolina Industrial Revenue Note (H.K. Development Corp. - Lessee) issued in 1980, the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond 1983 (H.K. Development Corp. Project) and the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond 1984 (H.K. Development Corp. Project); and

WHEREAS, the parties hereto wish to modify the original term of the Lease Agreement and the amounts payable to the County under the Lease Agreement to reflect the increased scope of the Project pursuant to the industrial revenue financings described above:

WITNESSETH:

The Lease Agreement terms are hereby supplemented, modified, and added to as follows:

1. The definition of "Mortgage" shall be: "Mortgage" means the Mortgages and Security Agreements on the Project, from the County to the Mortgagee, dated as of April 17, 1980, June 1, 1983, and December 1, 1984.

2. The definition of "Note" or "Notes" shall be: "Note" or "Notes" mean the \$1,500,000 Greenville County, South Carolina Industrial Revenue Note (H.K. Development Corp. - Lessee) of the County, issued in 1980 in the principal sum of One Million Five Hundred Thousand and no/100 (\$1,500,000.00) Dollars, payable with interest and according to terms as set forth in that note; the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond 1983 (H.K. Development Corp. Project) of the County, and the \$1,000,000 note of